

O'Neill Foundation

William J. & Dorothy K.



Responsive Grantmaking Webinar
February 2022

AGENDA



Intros



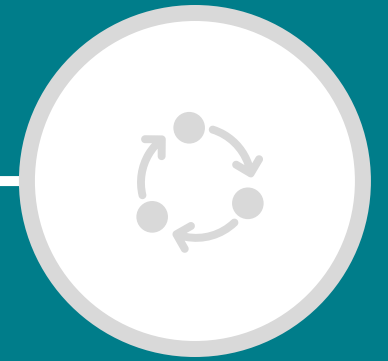
**What
We Fund**



Eligibility



**How to
Apply**



Process

OUR MISSION & VISION

To partner with nonprofits to **improve the quality of life for families** and communities, in places **where O'Neill family members live.**

Strong communities **where families thrive**



OUR TEAM



Leslie Perkul
President & CEO



Kara McCullough
Grants Manager



Marci Lu
Senior Program Officer



Marlene Corrado
Program Officer,
Communications &
NextGen Engagement



Lisytt Stallworth
Office Operations
Coordinator

AGENDA



Intros



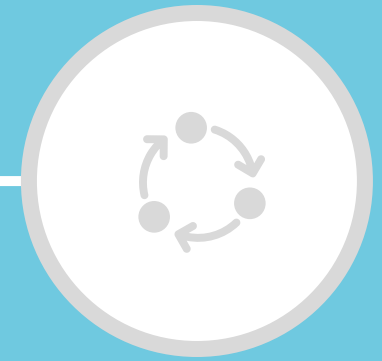
**What
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WHAT WE FUND



Organizations that serve **families, broadly defined.**

Organizations implementing **“whole-family” approaches** that strive to meet the needs of the entire family unit.

WHAT WE FUND

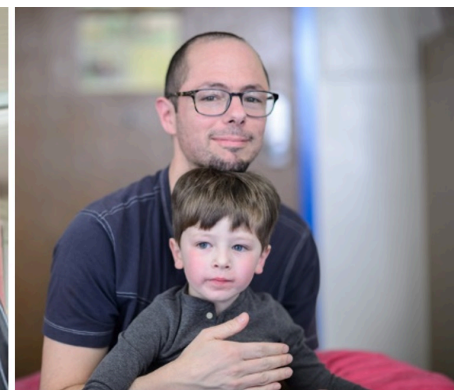


Note: Safety net organizations helping families meet their basic needs may be prioritized.

WHAT WE FUND

General Operating Support Grants

- Organizations may request no more than 10% of their total operating budget (up to \$50,000).
- Average grant size is \$25,000.



WHAT WE FUND

- ✓ Strategic alignment with our priorities
- ✓ Organizational impact
- ✓ Organizational capacity & leadership
- ✓ Constituent engagement
- ✓ Organizational & financial health
- ✓ Connection between your strategic priorities & family outcomes

AGENDA



Intros



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ELIGIBILITY


- 1 Be either a tax-exempt 501(c)(3) organization or sponsored by an eligible fiscal agent.
- 2 Serve families AND meet our eligibility requirements in one of our target communities.

For past grantees: You will not be eligible to reapply until your grant term officially ended. You should have also submitted a satisfactory final report to the Foundation, indicating that all terms of your grant were met.

ELIGIBILITY – WHERE WE FUND

Open to Past Grantees Only

DC, NY, MD & OH

The Foundation will only accept proposals from past grantees* in these communities: 

*A past grantee is defined as an organization that has received a Responsive grant dating back to 2013, the year the Foundation shifted its funding priority to strengthening families.



ELIGIBILITY – WHERE WE FUND

Open to New & Past Grantees

HI, FL, TX & VT

The Foundation will accept proposals from new applicants and past grantees* in these communities:

*A past grantee is defined as an organization that has received a Responsive grant dating back to 2013, the year the Foundation shifted its funding priority to strengthening families.



AGENDA



Intros



What We
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Eligibility



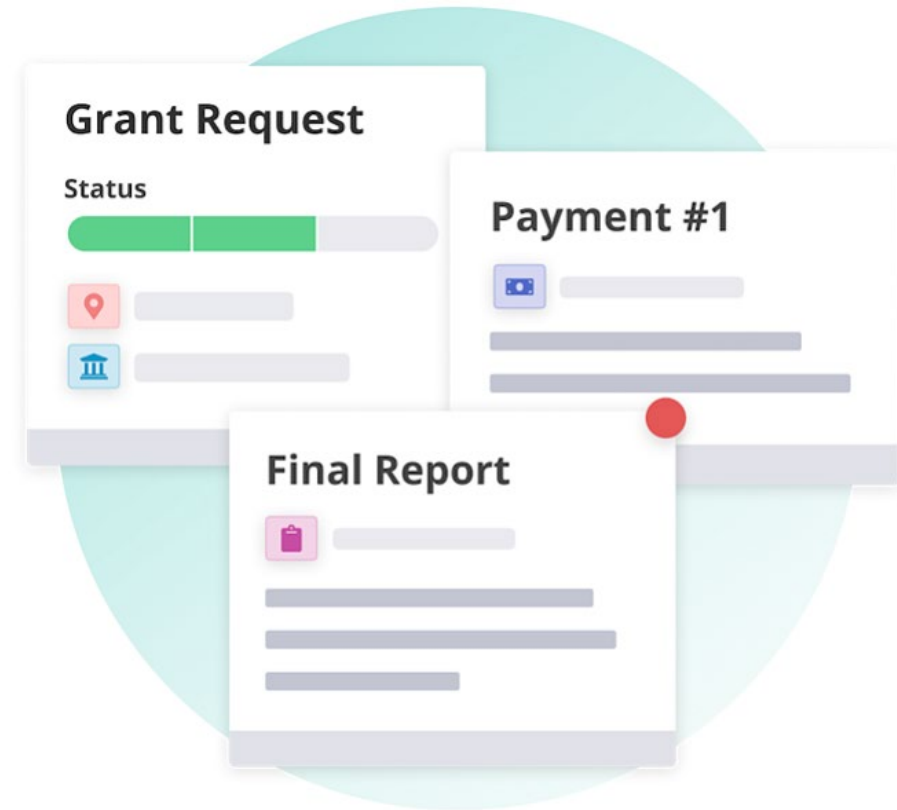
How to
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HOW TO APPLY

Our new online grant portal:



HOW TO APPLY

- 4 Review and update your contact information. You can update your personal contact information by selecting "PEOPLE".

New users must be added by Foundation staff or your organization's moderator.

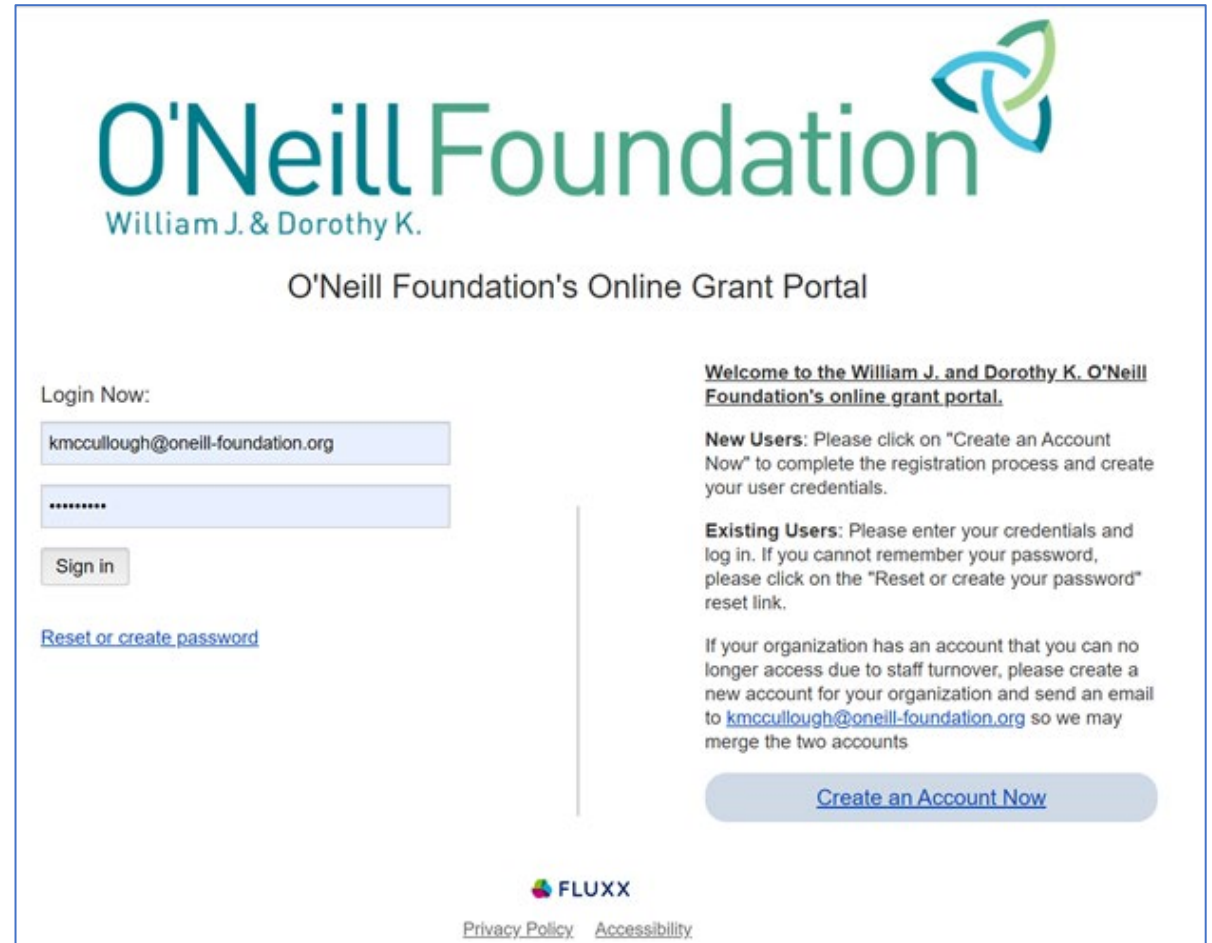
- ? Contact Kara for help: kmccullough@oneill-foundation.org.

The screenshot displays the O'Neill Foundation website interface. At the top left is the O'Neill Foundation logo. A search bar at the top right contains the text "Search...". Below the search bar, a search result for "Kara Test" is shown, including fields for Title (All Stars Test), Email (kmccullough@gmail.com), and Phone. On the left side, a dark navigation menu is visible with the following items: "All Stars Test" (with a dropdown arrow), "INFORMATION" (with a dropdown arrow), "Grantee Portal", "Apply for Funding", "ORGANIZATIONS (1)" (with a dropdown arrow), "Organizations (1)", "PEOPLE (1)" (with a dropdown arrow), "People (1)" (with a dropdown arrow), and "REQUESTS" (with a dropdown arrow). A large yellow arrow points to the "People (1)" item in the navigation menu. On the right side, a teal header for "Kara Test" is visible, followed by a form for "Contact Information" with fields for Prefix, First Name, Middle Initial, Last Name, and Suffix.

HOW TO APPLY

- 1 Determine your organization's eligibility to apply by reviewing our website.
- 2 If eligible, review the grant application template on our website.
- 3 Log into the grants management system via the apply link on our website.

Be sure to read the log-in instructions!



The screenshot shows the login page for the O'Neill Foundation's Online Grant Portal. At the top, the O'Neill Foundation logo is displayed in green, with the text "O'Neill Foundation" and "William J. & Dorothy K." below it. The page title is "O'Neill Foundation's Online Grant Portal".

On the left side, there is a login section titled "Login Now:". It contains two input fields: the first for the email address, which has "kmccullough@oneill-foundation.org" entered, and the second for the password, which has "*****" entered. Below the password field is a "Sign in" button. A link for "Reset or create password" is located below the "Sign in" button.

On the right side, there is a welcome message: "Welcome to the William J. and Dorothy K. O'Neill Foundation's online grant portal." Below this, there are instructions for "New Users" and "Existing Users". The "New Users" section says: "Please click on 'Create an Account Now' to complete the registration process and create your user credentials." The "Existing Users" section says: "Please enter your credentials and log in. If you cannot remember your password, please click on the 'Reset or create your password' reset link." Below these instructions, there is a note: "If your organization has an account that you can no longer access due to staff turnover, please create a new account for your organization and send an email to kmccullough@oneill-foundation.org so we may merge the two accounts". At the bottom right of the page, there is a button labeled "Create an Account Now".

At the bottom of the page, there is a logo for "FLUXX" and links for "Privacy Policy" and "Accessibility".

HOW TO APPLY

- 5 Select “APPLY FOR FUNDING” near the top of the menu, under “INFORMATION”, to access our Responsive Grantmaking application.

O'Neill Foundation

All Stars Test

INFORMATION

- Grantee Portal
- Apply for Funding

ORGANIZATIONS (1)

- Organizations (1)

PEOPLE (1)

- People (1)

REQUESTS

- Pending Requests
- Requests to Edit
- Submitted Requests

GRANTS

- Active
- Closed

- Submit a proposal for funding
- Upload your signed grant agreement
- Review your current grants and report due dates
- Submit reports and other follow-up forms
- Monitor grant payments

HOW TO USE THE PORTAL

The icons on the left hand side are called "cards". When you click on the link beneath





REQUESTS

- Pending Requests
Once you have submitted a proposal, you can find a read-only version here.
- Request to Edit
If you have been invited to submit a proposal to one of our grantmaking programs, you can find a read-only version of your proposal here. Additionally, if O'Neill Foundation staff have any questions about your proposal, you can find a read-only version of your proposal here, available for editing.
- Submitted
Once you have submitted your proposal, the proposal appears in the Submitted Requests section.

GRANTS

- Active
After we have received the countersigned agreement, you can find a read-only version of your grant here.
- Closed
When a grant is closed, you can find a read-only version of your grant here.

HOW TO APPLY

-  Please do not start multiple applications.
-  Your application will not auto-save. It is recommended that you save your application as you work.
-  PDF is the preferred attachment extension.
-  If you would like to attach multiple documents for one answer, you will need to combine these documents as a pdf before uploading.

HOW TO APPLY



Once you submit your application, you will not be able to make any edits.



Upon final submission, you will receive an email confirmation. Please add "@fluxx.io" to your email safe-list.



Applications are due at 11:59 pm in applicant's time-zone.



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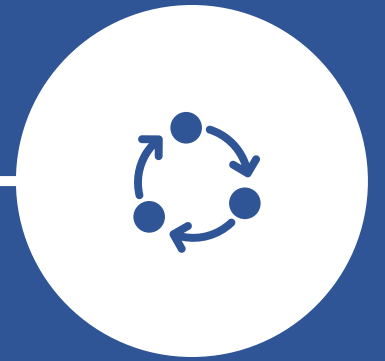
What We
Fund



Eligibility







How to
Apply



Process

OUR PROCESS

-  Submit a proposal for staff and O’Neill family members to review.
-  Staff might request to schedule an in-person site visit or clarification call.
-  Grant Agreements and ACH Payment Authorizations will need to be completed by authorized signors and submitted via our grant portal.
-  Final narrative and budget reports are due 30 days after 1-YR grant term ends.

OUR PROCESS

REMEMBER: You will not be eligible to re-apply for a grant until the following terms are met:

- ☑ Your grant term officially ended – which means you no longer have an active grant. Grant terms will be noted in your last grant’s agreement letter and are typically 1 year in length.
- ☑ Your organization’s primary contact received a grant close-out notification email indicating that a satisfactory final grant report was received and all grant terms were met.



IMPORTANT DATES

Responsive Grantmaking			
Grant Cycle	Applications Become Available	Applications Will Be Due	Notification
1	Feb 21, 2022	March 31, 2022	May 2022
2	July 22, 2022	Sept 2, 2022	Nov 2022

CONTACT INFORMATION

For organizations in HI, TX, FL,
& OH – please contact:



Kara McCullough
kmccullough@oneill-foundation.org

For organizations in MD, VT, DC, &
NY – please contact:



Marlene Corrado
mcorrado@oneill-foundation.org